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Weekly Market Update

MAJOR MARKETS & INDICATORS (SOURCE: BLOOMBERG)

MONDAY, JULY 18, 2016

	Friday Close	Last Friday	1 Week +/-	YTD Return	52 wk High	52 wk Low	1 Year Return
TSX	14,482.42	14,259.84	+222.58	+9.61%	14,738.30	11,531.22	-2.74%
S&P 500	2,161.74	2,129.90	+31.84	+4.21%	2,169.05	1,810.10	+1.07%
Dow	18,516.55	18,146.74	+369.81	-0.09%	18,557.43	15,370.33	+0.54%
NASDAQ	5,029.59	4,956.76	+72.83	-2.93%	5,231.94	4,209.76	-2.79%
\$CAD/\$US	77.08	76.66	+0.41	+6.67%	80.25	68.07	-0.47%
Gold (\$US)	1,327.40	1,358.40	-31.00	+25.20%	1,377.50	1,049.40	+15.69%
Oil WTI (US)	45.95	45.41	+0.54	+24.06%	57.98	32.22	-10.62%

NEWS FROM LAST WEEK — JULY 11 – 15, 2016

- Equity markets had a wonderful week! One of the best ever across North America and Europe. Based on strengthening U.S. economic data; major markets moved higher
 - o TSX, S&P 500 and NASDAQ each gained 1.5% last week and are closing-in on their 52-week highs
 - o The Dow gained just over 2% last week, and has returned to the level it started 2016 at, and is in positive territory from one year ago
 - Another major contributor to global markets rising is the easing political uncertainty in Europe regarding Brexit as the U.K. appointed a new Prime Minister
- The Bank of Canada adjusted its domestic economic outlook downward for 2016 and very slightly for 2017 indicating, once again, that the Canadian markets and companies react to the performance in other countries, and our size makes it difficult for us to make our own way, economically

WHAT TO EXPECT THIS WEEK — JULY 18 - 22, 2016

- The Consumer Price Index will be released in Canada
- Expect market reaction from European uncertainty based on a tragic event in Nice, France and a attempted military coup in NATO member, Turkey
- Cleveland, OH will host the Republican National Convention; Donald Trump will accept the nomination for President in this autumn's election Canada will be affected, 'how' is uncertain at this point



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